

PETER A. MARGARITIS, CPA
***The Accidental Accountant**
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“Laughter gives us distance. It allows us to step back from an event, deal with it and then move on.”
—Bob Newhart

“Humor is the great thing, the saving thing. The minute it crops up, all of our irritation and resentments slip away and a sunny spirit takes their place.” – Mark Twain

PROFESSIONAL EXPERIENCE

OHIO DOMINICAN UNIVERSITY

Position: Assistant Professor of Accounting

FRANKLIN UNIVERSITY

Position: Program Chair for Accounting

GBQ PARTNERS, LLC

Position: Tax Manager

PRICE WATERHOUSE, LLP

Position: Tax Accountant

GAP INC. DIRECT

Position: Accounting Manager

VICTORIA'S SECRET CATALOGUE, LLC

Position: International Circulation Manager

RHI MANAGEMENT RESOURCES, INC.

Position: Division Director (Recruiter)

CITIZENS AND SOUTHERN NATIONAL BANK

Position: Commercial Loan Officer II

BARNETT BANK

Position: Consumer Lender

PRESENTATIONS/WORKSHOPS:

- The Power of Humor in the Workplace
- Building Stronger Teams by Using Improvisational Comedy
- Managing Across the Generations
- Building a Strong Network
- Business Development Skills
- Time Management and Work Life Balance
- Professionalism and Business Etiquette
- Public Speaking and Presentational Skills
- Reduce Stress and Increase Profits

CLIENTS

- Association of Government Accountants
- Battelle & Battelle LLP
- Casto Communities
- Certified Professional Secretaries Society
- Ontario Public Works Association
- Chase Manhattan Mortgage
- Clarke, Schaefer, Hackett and Company
- Decosimo CPAs
- Franklin University
- International Management Council of Knox County
- National Investor Relations Institute
- New Albany Chamber of Commerce
- Ohio Association for Accounting Administration
- Ohio Society of Associations Executives
- The Ohio Society of CPAs
- Optimum Print Company
- PricewaterhouseCoopers
- Right Management Consultants
- Robert Half International
- Southwestern Ohio Public Librarians
- Victoria's Secret Catalogue

STAND-UP PERFORMANCES (AMATEUR):

- The Funny Bone Comedy Club (Columbus, OH & Newport, KY)
- Improv Comedy Club (Cleveland, OH)
- Joker's Comedy Café (Dayton, OH)
- Go Bananas Comedy Club (Cincinnati, OH)
- Various smoky bars throughout Ohio.
- Finalist in Funny Bone's (Columbus) Comedy Competition

EDUCATION & CERTIFICATION

MASTER'S DEGREE IN ACCOUNTANCY

Case Western Reserve University - Cleveland, OH

BACHELOR'S DEGREE IN BUSINESS ADMINISTRATION

University of Kentucky - Lexington, KY

CERTIFIED PUBLIC ACCOUNTANT (OHIO)

December 1994

AFFILIATIONS

OHIO SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS

- Member of Executive Board of Director's
- Member of The CPA Foundation Board of Director's
- Committees Chair Positions:
 - Accounting for Kids Day
 - Financial Literacy Macy's Grant,
 - Central Ohio Membership Committee,
 - Communicating with Students Committee

- Member of CPE Task Force Committee
- Member of the Professional Standards and Responsibilities Committee
- Member of the Council of Leaders Committee
- Legislative Key Person
- Speaker's Bureau Volunteer
- Financial Fitness Volunteer
- CPE Instructor
- Manuscript Contest Judge
- Nominated for OSCP Public Service Award

AMERICAN INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS

- CPA Ambassador

FINANCIAL EXECUTIVES INTERNATIONAL

- Columbus, Ohio Chapter Secretary
- Board Director

AMERICAN ACCOUNTING ASSOCIATION MEMBER

OHIO UNIVERSITY ACCOUNTING ADVISORY BOARD MEMBER

AWARDS

Robert L. Bailey Outstanding Teaching Award - Franklin University

Central Ohio President's Service Award – Ohio Society of CPA's

COMEDY RESOURCES

IMPROVISATIONAL TRAINING:

- The *Second City* Training Center – Chicago, Ill.
 - Adult Weekend Intensive Workshop – fascinator Brian Posen
- Improv coach - George Caleodis (www.caleodis.com)
 - Former member of Second City – Cleveland

IMPROVISATIONAL RESOURCES:

- Truth in Comedy, by Charna Halpern, Del Close, and Kim Johnson
- Art by Committee, by Charma Halpern
- Group Improvisation, Peter Gwinn
- The Second City Almanac of Improvisation, by Anne Libera
- Improvisation for the Theater, 3rd Edition, by Viola Spolin

COMEDY COACHES & STAND-UP RESOURCES:

- Steve North (www.comedynorth.com)
- Neil Lieberman (www.comedycoach.com)
- Zen and The Art of Stand-Up Comedy, by Jay Sankey

COMEDY WRITING RESOURCES:

- ChiliMax workshop
- The Comedy Bible, by Judy Carter
- Comedy Writing Secrets, by Mel Helitzer

ARTICLES

“Bringing the Vision Project to Life Through Implementation of the Business Activity Model (BAM) for Teaching Financial Accounting,” Esmond-Kiger, Gabriel, and Margaritis, The Catalyst: The Ohio Society of CPA's Monthly Journal, September 2003